

# EB-5 Direct Investments

## Live Teleconference

JANUARY 31, 2019

1:00 pm - 2:30 pm ET

### Faculty

J. Joseph Cohen

*Law Office of J. Joseph Cohen*

### Continuing Education

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*See inside for details!*

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# PROGRAM OUTLINE

1:00 pm - 2:30 pm Eastern Standard Time

Presenter: J. Joseph Cohen

- **What are EB-5 Direct Investments and When are They Used?**
- **EB-5 Investment Timeline**
- **Source of Fund Counseling and Project Due Diligence and Selection**
- **Direct Investment Case vs. a Pooled Investment Case**
- **The I-526 Petition: Nuts and Bolts**
- **Immigrant Visa Card Processing and Adjustment of Status Application**
- **I-829 Application Process**
- **Citizenship Application Process**
- **Exit Options and Capital Return**

\*If needed, the above agenda may be changed to best accommodate all of our attendees.

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A live teleconference is a continuing education course you attend via the phone. Just dial in at the scheduled time and you can listen as faculty present each topic live. Accompanying course materials are available as a downloadable, searchable PDF in your "My Account" on the NBI website. Each teleconference includes a Q&A session at the end so faculty can answer your specific questions. Please note that only registered attendees can receive credit for the program.

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# PROGRAM OVERVIEW

## The Ultimate EB-5 Investment Guide

What are EB-5 direct investments and when are they used? What is the difference between a direct investment case vs. a pooled investment case? How do I accurately navigate the process? In this focused course, our experienced EB-5 faculty will answer these questions and many more. Get up-to-speed in this advancing area of law - *register today!*

### BENEFITS OF ATTENDING

- Review the EB-5 investment timeline.
- Evaluate source of fund counseling and project due diligence and selection.
- Examine the immigrant visa card processing and adjustment of status application.
- Assess the I-829 application and citizenship application process.

### WHO SHOULD ATTEND

This program is designed for attorneys.  
Accountants and paralegals will also benefit.

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## OUR DISTINGUISHED FACULTY

**J. JOSEPH COHEN** practices immigration law in San Antonio, Texas. He also conducts government examinations of insurance companies for legal compliance. Mr. Cohen has considerable experience in the regulation of both international and national financial markets. He has worked with foreign governments and marketplaces for compliance as an advisor for the U.S. Department of the Treasury; worked as an assistant attorney general with the D.C. Department of Insurance, Securities and Banking; and been an official with the Kentucky Department of Insurance. He is licensed in both the District of Columbia and Kentucky. Mr. Cohen is also a member of the U.S. Supreme Court Bar and the federal districts for the Western District of Texas and the Eastern and Western districts of Kentucky. He is a member of American Immigration Lawyers Association. He received his Juris Doctorate and undergraduate degrees from the University of Louisville.

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— MIKE SANCHEZ, PENINSULA LAW GROUP

## PROGRAM DETAILS

January 31  
1:00 pm - 2:30 pm ET

### TUITION

\$199 for the first registrant  
\$189 for each additional registrant

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© November 2017 (Product ID: 78008FP)

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## January 31

1:00 pm - 2:30 pm ET  
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**\$199** - first registrant

**\$189** - each adt'l registrant

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